



**The H Share Full Circulation and the completion of the Conversion and Listing is subject to the performance of other relevant procedures required by the Stock Exchange and other relevant onshore and offshore regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

**Xiamen Yan Palace Bird's Nest Industry Co., Ltd.**

廈門燕之屋燕窩產業股份有限公司

**HUANG Jian**

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